

Private Bank Services

WEALTH MANAGEMENT THAT'S PERSONAL, CONVENIENT, AND FOCUSED ON YOU

Huntington Private BankSM makes wealth management personal, convenient and focused on you. Tell us your needs for today and where you want to be tomorrow. Our team works with you every step of the way to help you achieve your individual and business goals.

As a member of Huntington Private Bank, you benefit from having your own Private Bank Advisor and a team of specialists who build long-term relationships based on careful listening, proactive advising, mutual respect and a commitment to putting you first. Depend on us for responsive local decision-making combined with the comprehensive financial products and services of a national bank.

A RELATIONSHIP BEYOND BANKING

At Huntington, our relationship extends far beyond banking. Our Private Bank Advisors are committed to creating customized solutions for all your financial needs. With an array of deposit, line of credit and loan offerings, we can help make life simpler and less stressful for individuals and families.

- Offers specialized bank accounts and mortgage services
- Saves you time by managing the day-to-day details of your finances
- Guides your planning for retirement and preserving your legacy
- Helps grow your business with cash flow and lending solutions
- Assists with planning and implementing your wealth and/or business succession plans

PERSONAL ATTENTION TO YOUR NEEDS

Whatever your financial needs and goals, our Private Banking Services can help. We offer guidance for wherever you are in your life and business:

- Wealth Advisory
- Investment Management
- Trusts & Estates
- Retirement Plan Services
- Insurance & Risk Management¹
- Healthcare Specialists
- Charitable Foundation & Endowment Services

WEALTH ADVISORY

Exclusive offerings that transcend the traditional scope of private banking to provide resources tailored to families and foundations with assets over \$5 million.

Capabilities include:

- Sophisticated team of advisors with access to personal Senior Financial and Estate Planner, Senior Trust Officer, Advanced Retirement Plan Specialist, Advanced Insurance Specialist¹
- Objective advice on a wide range of financial and other concerns unique to affluent families including legacy planning, gifting strategies and complex financial planning

INVESTMENT MANAGEMENT

Imagine having an experienced team in private banking, investments, insurance, and trust and estate administration working together in one place, communicating with you through a single point of contact, focused on understanding and meeting your needs.

TRUSTS AND ESTATES

Some things are too specialized and too important to handle on your own. Huntington Private Bank has been managing trusts and estates of all sizes, configurations and complexities for more than half a century. Let us help you implement the key components of your wealth and/or business succession plans—during your lifetime and for generations to come.

RETIREMENT PLAN SERVICES

Planning for retirement now can help make the future more promising. Ensure your employees have the path to get there. Let Huntington Private Bank assist you in establishing and managing a solid retirement plan at your company.

INSURANCE & RISK MANAGEMENT¹

Are you sure you have enough life insurance to support your family? Is your business properly protected from property and casualty loss? Have you considered long-term care insurance? Identifying potential risks and finding the right insurance coverage to minimize your exposure can feel daunting.

HEALTHCARE SPECIALISTS

Physicians, medical groups, healthcare executives, interns and residents can take advantage of a full range of personal and business-related private banking resources.

Our clients receive:

- Private Bank Advisors who specialize in the unique financial concerns of those in the healthcare field
- Customized banking and lending solutions
- Convenient, hands-on service that takes into account busy schedules

CHARITABLE FOUNDATION & ENDOWMENT SERVICES

Among the ways you make your mark on the world is the support you give to the causes and charities that are personally important to you. Huntington Private Bank has the knowledge and experience required to assist you in developing and executing a philanthropic strategy that will help preserve your legacy.

Huntington Bancshares Incorporated is a \$100 billion asset regional bank holding company headquartered in Columbus, Ohio. Founded in 1866, The Huntington National Bank and its affiliates provide consumer, small business, commercial, treasury management, wealth management, brokerage, trust and insurance services. Huntington also provides auto dealer, equipment finance, national settlement and capital market services that extend beyond its core states.

Huntington Private BankSM is a team of professionals dedicated to delivering a full range of wealth and financial services. The team is comprised of Private Bankers Advisors, who offer premium banking solutions; Wealth and Investments Management professionals, who provide, among other services, trust and estate administration and portfolio management from The Huntington National Bank; and licensed investment representatives of The Huntington Investment Company, who offer securities and investment advisory services.

¹Insurance products are offered by Huntington Insurance, Inc., a subsidiary of Huntington Bancshares Incorporated and underwritten by third party insurance carriers not affiliated with Huntington Insurance, Inc.

Huntington Bancshares Incorporated and its representatives do not provide legal or tax advice. Individuals should consult their personal legal/tax advisors before making legal-/tax-related decisions.

Investment products and services are offered by The Huntington Investment Company, a registered broker dealer, member FINRA/SIPC, and a registered investment advisor with the U.S. Securities and Exchange Commission (SEC). The Huntington Investment Company is a wholly owned subsidiary of Huntington Bancshares Incorporated.

Investment and Insurance products are:

NOT A DEPOSIT • NOT FDIC-INSURED • NOT GUARANTEED BY THE BANK • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • MAY LOSE VALUE

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